

## 财务报表

### Financial Statements

#### 合并及银行资产负债表

2019年12月31日

编制单位：中国进出口银行

单位：人民币千元

项目	中国进出口银行合并报表		中国进出口银行	
	2019年12月31日	2018年12月31日	2019年12月31日	2018年12月31日
资产：				
现金及银行存款	455.22	451.86	453.00	449.34
存放中央银行款项	75,379,189.82	41,126,019.77	75,379,189.82	41,126,019.77
贵金属	-	-	-	-
存放联行款项	-	-	-	-
存放同业款项	338,378,905.38	403,846,213.73	337,538,821.50	403,376,454.00
拆出资金	66,453,235.22	54,138,363.25	66,453,235.22	54,138,363.25
以公允价值计量且其变动计入 当期损益的金融资产	47,650,708.98	38,029,715.37	38,709,077.94	31,649,832.43
衍生金融资产	3,275,472.86	10,218,862.38	3,275,472.86	10,218,862.38
买入返售金融资产	90,308,731.00	148,051,497.00	90,308,731.00	148,051,497.00
持有待售资产	-	-	-	-
应收款项类金融资产	-	85,412.98	-	85,412.98
应收利息	36,009,342.37	24,698,800.57	36,413,571.25	24,983,877.32
其他应收款	2,449,894.78	2,670,941.75	2,221,575.24	2,340,482.14
发放贷款和垫款	3,558,349,317.44	3,180,133,163.33	3,564,509,798.54	3,185,965,029.92
可供出售金融资产	247,032,517.60	137,679,381.80	247,032,517.60	137,679,381.80
持有至到期投资	63,047,700.14	109,128,189.75	63,047,700.14	109,128,189.75
长期股权投资	4,884,662.23	5,820,365.98	5,298,729.89	4,110,939.48
投资性房地产	306,582.78	216,849.38	306,582.78	216,849.38
固定资产	3,918,204.48	3,862,053.58	3,327,873.84	3,254,680.14
在建工程	118,856.47	396,955.66	118,856.47	396,955.66
无形资产	178,490.81	190,635.06	177,447.94	189,249.99
商誉	-	-	-	-
长期待摊费用	7,367.72	31,276.53	5,227.24	27,689.19
抵债资产	355,274.55	555,516.20	355,274.55	555,516.20
递延所得税资产	31,497,411.01	29,750,722.58	31,496,928.64	29,750,473.11
其他资产	775,561.77	3,048,073.95	757,479.89	3,048,073.95
资产总计	4,570,377,882.67	4,193,679,462.46	4,566,734,545.37	4,190,294,279.18

编制单位：中国进出口银行

单位：人民币千元

项目	中国进出口银行合并报表		中国进出口银行	
	2019年12月31日	2018年12月31日	2019年12月31日	2018年12月31日
<b>负债：</b>				
向中央银行借款	121,200,000.00	198,200,000.00	121,200,000.00	198,200,000.00
联行存放款项	-	-	-	-
同业及其他金融机构存放款项	801,931,236.22	765,522,127.80	801,931,236.22	765,522,127.80
拆入资金	88,016,307.44	48,149,656.76	88,016,307.44	48,149,656.76
以公允价值计量且其变动计入 当期损益的金融负债	87,936.10	86,770.49	-	-
衍生金融负债	9,473,294.32	6,353,081.02	9,473,294.32	6,353,081.02
卖出回购金融资产款	24,983,400.00	2,690,000.00	24,983,400.00	2,690,000.00
吸收存款	179,858,618.42	225,129,369.73	179,858,618.42	225,129,369.73
应付职工薪酬	132,561.71	118,334.26	129,729.74	118,334.26
应交税费	6,819,143.00	5,895,874.70	6,815,381.17	5,892,573.52
应付利息	22,423,472.94	9,005,471.21	22,423,472.94	9,005,271.51
持有待售负债	-	-	-	-
其他应付款	2,992,392.73	3,433,653.94	2,861,365.21	3,343,568.15
预计负债	1,692,064.98	1,391,122.29	1,692,064.98	1,391,122.29
应付债券	2,978,378,907.74	2,599,507,654.30	2,978,378,907.74	2,599,507,654.30
递延所得税负债	1,115,188.71	2,683,713.86	1,115,188.71	2,683,713.86
其他负债	16,143,032.56	17,382,394.42	16,128,296.12	17,382,394.42
<b>负债合计</b>	<b>4,255,247,556.87</b>	<b>3,885,549,224.79</b>	<b>4,255,007,263.02</b>	<b>3,885,368,867.63</b>
<b>所有者权益：</b>				
实收资本	150,000,000.00	150,000,000.00	150,000,000.00	150,000,000.00
资本公积	141,505,718.45	141,505,718.45	141,505,718.45	141,505,718.45
减：库存股	-	-	-	-
其他综合收益	1,458,605.10	763,718.94	1,351,651.16	684,325.14
盈余公积	2,159,584.83	2,159,584.83	2,159,584.83	2,159,584.83
一般风险准备	18,919,467.93	18,919,467.93	18,919,467.93	18,919,467.93
未分配利润	-1,390,701.63	-6,564,087.82	-2,209,140.03	-8,343,684.82
归属于母公司所有者权益合计	312,652,674.69	306,784,402.33	311,727,282.35	304,925,411.54
少数股东权益	2,477,651.12	1,345,835.34	-	-
<b>所有者权益合计</b>	<b>315,130,325.81</b>	<b>308,130,237.67</b>	<b>311,727,282.35</b>	<b>304,925,411.54</b>
<b>负债和所有者权益总计</b>	<b>4,570,377,882.67</b>	<b>4,193,679,462.46</b>	<b>4,566,734,545.37</b>	<b>4,190,294,279.18</b>

## Consolidated and The Bank's Balance Sheets

As at December 31, 2019

Prepared by: The Export-Import Bank of China

Unit: In thousands of RMB

Item	Consolidated		The Bank	
	2019/12/31	2018/12/31	2019/12/31	2018/12/31
<b>Assets:</b>				
Cash and bank deposits	455.22	451.86	453.00	449.34
Deposits with central banks	75,379,189.82	41,126,019.77	75,379,189.82	41,126,019.77
Precious metals	–	–	–	–
Deposits in correspondent banks	–	–	–	–
Deposits with banks and other financial institutions	338,378,905.38	403,846,213.73	337,538,821.50	403,376,454.00
Interbank lending	66,453,235.22	54,138,363.25	66,453,235.22	54,138,363.25
Financial assets at fair value through profit or loss	47,650,708.98	38,029,715.37	38,709,077.94	31,649,832.43
Derivative financial assets	3,275,472.86	10,218,862.38	3,275,472.86	10,218,862.38
Financial assets purchased under resale agreements	90,308,731.00	148,051,497.00	90,308,731.00	148,051,497.00
Assets held for sale	–	–	–	–
Financial assets – accounts receivable	–	85,412.98	–	85,412.98
Interest receivables	36,009,342.37	24,698,800.57	36,413,571.25	24,983,877.32
Other receivables	2,449,894.78	2,670,941.75	2,221,575.24	2,340,482.14
Loans and advances	3,558,349,317.44	3,180,133,163.33	3,564,509,798.54	3,185,965,029.92
Available-for-sale financial assets	247,032,517.60	137,679,381.80	247,032,517.60	137,679,381.80
Held-to-maturity investments	63,047,700.14	109,128,189.75	63,047,700.14	109,128,189.75
Long-term equity Investments	4,884,662.23	5,820,365.98	5,298,729.89	4,110,939.48
Investment properties	306,582.78	216,849.38	306,582.78	216,849.38
Fixed assets	3,918,204.48	3,862,053.58	3,327,873.84	3,254,680.14
Construction in progress	118,856.47	396,955.66	118,856.47	396,955.66
Intangible assets	178,490.81	190,635.06	177,447.94	189,249.99
Goodwill	–	–	–	–
Long-term deferred expenses	7,367.72	31,276.53	5,227.24	27,689.19
Foreclosed assets	355,274.55	555,516.20	355,274.55	555,516.20
Deferred income tax assets	31,497,411.01	29,750,722.58	31,496,928.64	29,750,473.11
Other assets	775,561.77	3,048,073.95	757,479.89	3,048,073.95
<b>Total assets</b>	<b>4,570,377,882.67</b>	<b>4,193,679,462.46</b>	<b>4,566,734,545.37</b>	<b>4,190,294,279.18</b>

Prepared by: The Export-Import Bank of China

Unit: In thousands of RMB

Item	Consolidated		The Bank	
	2019/12/31	2018/12/31	2019/12/31	2018/12/31
<b>Liabilities:</b>				
Borrowings from Central Bank	121,200,000.00	198,200,000.00	121,200,000.00	198,200,000.00
Deposits from correspondent banks	–	–	–	–
Due to banks and other financial institutions	801,931,236.22	765,522,127.80	801,931,236.22	765,522,127.80
Interbank borrowings	88,016,307.44	48,149,656.76	88,016,307.44	48,149,656.76
Financial liabilities at fair value through profit and loss	87,936.10	86,770.49	–	–
Derivative financial liabilities	9,473,294.32	6,353,081.02	9,473,294.32	6,353,081.02
Financial assets sold under repurchase agreement	24,983,400.00	2,690,000.00	24,983,400.00	2,690,000.00
Due to customers	179,858,618.42	225,129,369.73	179,858,618.42	225,129,369.73
Employee benefits payable	132,561.71	118,334.26	129,729.74	118,334.26
Taxes payable	6,819,143.00	5,895,874.70	6,815,381.17	5,892,573.52
Interest payable	22,423,472.94	9,005,471.21	22,423,472.94	9,005,271.51
Liabilities held for sale	–	–	–	–
Other payables	2,992,392.73	3,433,653.94	2,861,365.21	3,343,568.15
Provisions	1,692,064.98	1,391,122.29	1,692,064.98	1,391,122.29
Debt securities issued	2,978,378,907.74	2,599,507,654.30	2,978,378,907.74	2,599,507,654.30
Deferred income tax liabilities	1,115,188.71	2,683,713.86	1,115,188.71	2,683,713.86
Other liabilities	16,143,032.56	17,382,394.42	16,128,296.12	17,382,394.42
<b>Total Liabilities</b>	<b>4,255,247,556.87</b>	<b>3,885,549,224.79</b>	<b>4,255,007,263.02</b>	<b>3,885,368,867.63</b>
<b>Owner's equity:</b>				
Paid-in capital	150,000,000.00	150,000,000.00	150,000,000.00	150,000,000.00
Capital reserves	141,505,718.45	141,505,718.45	141,505,718.45	141,505,718.45
Less: Treasury stock	–	–	–	–
Other comprehensive income	1,458,605.10	763,718.94	1,351,651.16	684,325.14
Surplus reserves	2,159,584.83	2,159,584.83	2,159,584.83	2,159,584.83
General risk reserves	18,919,467.93	18,919,467.93	18,919,467.93	18,919,467.93
Undistributed profits	-1,390,701.63	-6,564,087.82	-2,209,140.03	-8,343,684.82
Total owners' equity attributable to the parent company	312,652,674.69	306,784,402.33	311,727,282.35	304,925,411.54
Minority interests	2,477,651.12	1,345,835.34	–	–
<b>Total Owners' Equity</b>	<b>315,130,325.81</b>	<b>308,130,237.67</b>	<b>311,727,282.35</b>	<b>304,925,411.54</b>
<b>Total Liabilities and Owners' Equity</b>	<b>4,570,377,882.67</b>	<b>4,193,679,462.46</b>	<b>4,566,734,545.37</b>	<b>4,190,294,279.18</b>

## 合并及银行利润表

## 2019年度

编制单位：中国进出口银行

单位：人民币千元

项目	中国进出口银行合并报表		中国进出口银行	
	2019年度	2018年度	2019年度	2018年度
一、营业收入	31,745,378.16	60,853,445.79	32,201,496.35	60,686,460.28
(一) 利息净收入	16,899,276.03	20,626,208.67	17,196,654.54	20,852,997.14
利息收入	151,831,368.22	147,005,806.60	152,128,746.73	147,203,174.64
利息支出	134,932,092.19	126,379,597.93	134,932,092.19	126,350,177.50
(二) 手续费及佣金净收入	5,111,637.53	4,002,094.71	5,111,637.86	4,002,095.04
手续费及佣金收入	5,639,833.47	4,512,101.64	5,639,833.47	4,512,101.64
手续费及佣金支出	528,195.95	510,006.93	528,195.62	510,006.60
(三) 投资收益 (损失以“-”号填列)	7,597,254.08	10,284,248.38	8,273,441.23	10,032,928.87
其中：对联营企业和合营企业的投资收益	-692,851.76	200,570.94	157,075.27	123,842.02
(四) 公允价值变动收益 (损失以“-”号填列)	-9,558,441.61	3,934,611.45	-10,074,365.00	3,793,762.39
(五) 汇兑收益 (损失以“-”号填列)	10,530,723.82	20,868,246.95	10,531,536.11	20,867,750.86
(六) 其他业务收入	1,019,635.20	1,082,552.75	1,017,298.49	1,081,443.11
(七) 资产处置收益 (损失以“-”号填列)	-99.85	55,482.88	-99.85	55,482.88
(八) 其他收益	145,392.96	-	145,392.96	-
二、营业支出	22,154,196.14	52,720,485.38	21,940,315.26	52,528,083.48
(一) 税金及附加	1,096,945.08	1,000,916.31	1,095,140.78	998,771.40
(二) 业务及管理费	3,709,956.27	3,451,947.18	3,492,553.04	3,250,130.76
(三) 资产减值损失 (转回金额以“-”号列示)	17,332,540.72	48,162,694.13	17,337,867.36	48,174,253.56
(四) 其他业务成本	14,754.08	104,927.76	14,754.08	104,927.76
三、营业利润 (亏损以“-”号填列)	9,591,182.01	8,132,960.42	10,261,181.09	8,158,376.80
加：营业外收入	107,276.99	101,607.17	107,276.99	101,607.17
减：营业外支出	611,259.43	384,250.28	611,259.43	384,250.28
四、利润总额 (亏损以“-”号填列)	9,087,199.58	7,850,317.31	9,757,198.66	7,875,733.69
减：所得税费用	3,630,555.72	3,228,587.18	3,622,653.87	3,223,203.65
五、净利润 (亏损以“-”号填列)	5,456,643.86	4,621,730.13	6,134,544.78	4,652,530.05
归属于母公司所有者的净利润	5,173,386.19	4,604,920.64	6,134,544.78	4,652,530.05
少数股东损益	283,257.67	16,809.50	-	-

编制单位：中国进出口银行

单位：人民币千元

项目	中国进出口银行合并报表		中国进出口银行	
	2019年度	2018年度	2019年度	2018年度
六、其他综合收益的税后净额	694,711.66	1,571,431.16	667,326.02	1,485,581.44
(一) 归属于母公司所有者的其他综合收益的税后净额	694,886.17	1,571,731.57	667,326.02	1,485,581.44
1. 以后不能重分类进损益的其他综合收益	1,474.50	32.44	1,474.50	32.44
2. 以后将重分类进损益的其他综合收益	693,411.67	1,571,699.13	665,851.52	1,485,549.00
(1) 权益法下可转损益的其他综合收益	26,017.78	28,152.98	26,017.78	28,152.98
(2) 可供出售金融资产公允价值变动损益	569,652.47	1,452,154.44	569,652.47	1,452,154.44
(3) 持有至到期投资重分类为可供出售金融资产损益	69,685.61	6,412.50	69,685.61	6,412.50
(4) 外币财务报表折算差额	28,055.81	84,979.22	495.66	-1,170.91
(二) 归属于少数股东的其他综合收益的税后净额	-174.51	-300.41	-	-
七、综合收益总额	6,151,355.52	6,193,161.29	6,801,870.80	6,138,111.49
归属于母公司所有者的综合收益总额	5,868,272.36	6,176,652.20	6,801,870.80	6,138,111.49
归属于少数股东的综合收益总额	283,083.16	16,509.09	-	-

## Consolidated and The Bank's Income Statements For the year ended December 31, 2019

Prepared by: The Export-Import Bank of China

Unit: In thousands of RMB

Item	Consolidated		The Bank	
	2019	2018	2019	2018
<b>I. Operating revenue</b>	<b>31,745,378.16</b>	<b>60,853,445.79</b>	<b>32,201,496.35</b>	<b>60,686,460.28</b>
(1) Net interest income	16,899,276.03	20,626,208.67	17,196,654.54	20,852,997.14
Interest income	151,831,368.22	147,005,806.60	152,128,746.73	147,203,174.64
Interest expenses	134,932,092.19	126,379,597.93	134,932,092.19	126,350,177.50
(2) Net fee and commission income	5,111,637.53	4,002,094.71	5,111,637.86	4,002,095.04
Fee and commission income	5,639,833.47	4,512,101.64	5,639,833.47	4,512,101.64
Fees and commission expenses	528,195.95	510,006.93	528,195.62	510,006.60
(3) Investment income ("-" for loss)	7,597,254.08	10,284,248.38	8,273,441.23	10,032,928.87
Including: investment income from associates and joint ventures	-692,851.76	200,570.94	157,075.27	123,842.02
(4) Gain from changes in fair value ("-" for loss)	-9,558,441.61	3,934,611.45	-10,074,365.00	3,793,762.39
(5) Exchange gain ("-" for loss)	10,530,723.82	20,868,246.95	10,531,536.11	20,867,750.86
(6) Other operating income	1,019,635.20	1,082,552.75	1,017,298.49	1,081,443.11
(7) Gain from disposal of assets ("-" for loss)	-99.85	55,482.88	-99.85	55,482.88
(8) Other gain	145,392.96	-	145,392.96	-
<b>II. Operating expenses</b>	<b>22,154,196.14</b>	<b>52,720,485.38</b>	<b>21,940,315.26</b>	<b>52,528,083.48</b>
(1) Taxes and surcharges	1,096,945.08	1,000,916.31	1,095,140.78	998,771.40
(2) Business and administrative expenses	3,709,956.27	3,451,947.18	3,492,553.04	3,250,130.76
(3) Assets impairment loss	17,332,540.72	48,162,694.13	17,337,867.36	48,174,253.56
(4) Other operating expenses	14,754.08	104,927.76	14,754.08	104,927.76
<b>III. Operating Profit ("-" for loss)</b>	<b>9,591,182.01</b>	<b>8,132,960.42</b>	<b>10,261,181.09</b>	<b>8,158,376.80</b>
Add: Non-operating income	107,276.99	101,607.17	107,276.99	101,607.17
Less: Non-operating expenses	611,259.43	384,250.28	611,259.43	384,250.28
<b>IV. Total Profit ("-" for loss)</b>	<b>9,087,199.58</b>	<b>7,850,317.31</b>	<b>9,757,198.66</b>	<b>7,875,733.69</b>
Less: Income tax expenses	3,630,555.72	3,228,587.18	3,622,653.87	3,223,203.65
<b>V. Net profit ("-" for loss)</b>	<b>5,456,643.86</b>	<b>4,621,730.13</b>	<b>6,134,544.78</b>	<b>4,652,530.05</b>
Net profit attributable to owners of the parent company	5,173,386.19	4,604,920.64	6,134,544.78	4,652,530.05
Net profit attributable to minority interests	283,257.67	16,809.50	-	-

Prepared by: The Export-Import Bank of China

Unit: In thousands of RMB

Item	Consolidated		The Bank	
	2019	2018	2019	2018
<b>VI. Other comprehensive income – after tax</b>	<b>694,711.66</b>	<b>1,571,431.16</b>	<b>667,326.02</b>	<b>1,485,581.44</b>
Other comprehensive income – after tax attributable to owners of the parent company	694,886.17	1,571,731.57	667,326.02	1,485,581.44
(1) Other comprehensive income not reclassified into profit or loss subsequently	1,474.50	32.44	1,474.50	32.44
(2) Other comprehensive income that will be reclassified into profit or loss subsequently	693,411.67	1,571,699.13	665,851.52	1,485,549.00
i. Other comprehensive income of the investee accounted for using equity method which will be reclassified into profit or loss subsequently	26,017.78	28,152.98	26,017.78	28,152.98
ii. Gains or losses arising from changes in fair value of available-for-sale financial assets	569,652.47	1,452,154.44	569,652.47	1,452,154.44
iii. Gains or losses on reclassification from held-to-maturity financial assets to available-for-sale financial assets	69,685.61	6,412.50	69,685.61	6,412.50
iv. Translation differences arising on translation of foreign currency financial statements	28,055.81	84,979.22	495.66	-1,170.91
Other comprehensive income – after tax attributable to minority interests	-174.51	-300.41	–	–
<b>VII. Total comprehensive income</b>	<b>6,151,355.52</b>	<b>6,193,161.29</b>	<b>6,801,870.80</b>	<b>6,138,111.49</b>
(1) Total comprehensive income attributable to owners of the parent company	5,868,272.36	6,176,652.20	6,801,870.80	6,138,111.49
(2) Total comprehensive income attributable to minority interests	283,083.16	16,509.09	–	–



## 合并及银行现金流量表

### 2019年度

编制单位：中国进出口银行

单位：人民币千元

项目	中国进出口银行合并报表		中国进出口银行	
	2019年度	2018年度	2019年度	2018年度
<b>一、经营活动产生的现金流量：</b>				
客户存款和同业存放款项净增加额	-8,861,642.88	399,249,563.41	-8,861,642.88	399,249,563.41
向中央银行借款净增加额	-77,000,000.00	23,300,000.00	-77,000,000.00	23,300,000.00
向其他金融机构拆入资金净增加额	37,870,677.63	33,720,357.85	37,870,677.63	33,647,144.99
收取利息、手续费及佣金的现金	165,189,931.21	155,155,389.68	165,368,157.60	155,133,872.60
收到其他与经营活动有关的现金	26,703,188.16	5,104,281.00	28,600,303.75	4,248,610.21
经营活动现金流入小计	143,902,154.12	616,529,591.93	145,977,496.10	615,579,191.22
客户贷款及垫款净增加额	395,419,319.45	486,828,003.56	395,751,253.30	487,708,772.11
存放中央银行和同业款项净增加额	10,291,551.18	162,751,036.56	10,335,881.85	162,706,705.89
支付利息、手续费及佣金的现金	28,434,423.87	26,127,547.39	28,434,223.84	25,996,268.54
支付给职工以及为职工支付的现金	1,742,005.95	1,557,475.18	1,688,518.30	1,557,030.26
支付的各项税费	15,900,686.19	11,065,377.46	15,890,683.20	11,062,747.33
支付其他与经营活动有关的现金	2,130,969.51	8,028,175.26	2,032,045.75	5,537,635.50
经营活动现金流出小计	453,918,956.16	696,357,615.41	454,132,606.24	694,569,159.64
经营活动产生的现金流量净额	-310,016,802.04	-79,828,023.47	-308,155,110.13	-78,989,968.42
<b>二、投资活动产生的现金流量：</b>				
收回投资收到的现金	227,004,255.41	566,675,216.44	226,782,214.46	566,771,556.62
取得投资收益收到的现金	10,983,709.74	8,949,952.89	10,816,598.33	8,795,277.59
收到其他与投资活动有关的现金	-	5,409.98	-	2,670.12
投资活动现金流入小计	237,987,965.15	575,630,579.31	237,598,812.78	575,569,504.33
投资支付的现金	290,326,609.06	631,616,700.61	291,358,292.01	631,276,683.62
购建固定资产、无形资产和其他长期资产支付的现金	161,733.55	180,144.78	161,507.81	180,144.78
支付其他与投资活动有关的现金	-	-	-	-
投资活动现金流出小计	290,488,342.62	631,796,845.39	291,519,799.82	631,456,828.40
投资活动产生的现金流量净额	-52,500,377.47	-56,166,266.08	-53,920,987.03	-55,887,324.06

编制单位：中国进出口银行

单位：人民币千元

项目	中国进出口银行合并报表		中国进出口银行	
	2019年度	2018年度	2019年度	2018年度
<b>三、筹资活动产生的现金流量：</b>				
吸收投资收到的现金	935,481.96	402,749.74	-	-
其中：子公司吸收少数股东权益性 投资收到的现金	935,481.96	402,749.74	-	-
发行债券收到的现金	872,833,324.14	571,243,528.91	872,833,324.14	571,243,528.91
收到其他与筹资活动有关的现金	-	-	-	-
筹资活动现金流入小计	873,768,806.11	571,646,278.65	872,833,324.14	571,243,528.91
偿还债务支付的现金	507,861,922.98	459,643,951.97	507,861,922.98	459,643,951.97
分配股利、利润或偿付利息支付的现金	93,093,702.85	80,057,589.59	93,006,953.49	80,057,589.59
其中：子公司支付少数股东的现金股利	86,749.35	-	-	-
支付其他与筹资活动有关的现金	-	-	-	-
其中：子公司减资支付少数股东的现金	-	-	-	-
筹资活动现金流出小计	600,955,625.83	539,701,541.57	600,868,876.47	539,701,541.57
筹资活动产生的现金流量净额	272,813,180.28	31,944,737.08	271,964,447.67	31,541,987.35
<b>四、汇率变动对现金的影响额</b>	<b>797,450.05</b>	<b>21,548,267.49</b>	<b>790,445.80</b>	<b>21,526,095.37</b>
<b>五、现金及现金等价物净增加额</b>	<b>-88,906,549.18</b>	<b>-82,501,284.98</b>	<b>-89,321,203.70</b>	<b>-81,809,209.77</b>
加：期初现金及现金等价物余额	309,570,073.58	392,071,358.56	309,144,642.00	390,953,851.76
<b>六、期末现金及现金等价物余额</b>	<b>220,663,524.40</b>	<b>309,570,073.58</b>	<b>219,823,438.30</b>	<b>309,144,642.00</b>

## Consolidated and The Bank's Cash Flow Statements

For the year ended December 31, 2019

Prepared by: The Export-Import Bank of China

Unit: In thousands of RMB

Item	Consolidated		The Bank	
	2019	2018	2019	2018
<b>I. Cash flows from operating activities</b>				
Net increase in due to customers and deposits with banks	-8,861,642.88	399,249,563.41	-8,861,642.88	399,249,563.41
Net increase in borrowings from central bank	-77,000,000.00	23,300,000.00	-77,000,000.00	23,300,000.00
Net increase in interbank borrowings	37,870,677.63	33,720,357.85	37,870,677.63	33,647,144.99
Cash received from interest, fee and commission	165,189,931.21	155,155,389.68	165,368,157.60	155,133,872.60
Other cash received relating to operating activities	26,703,188.16	5,104,281.00	28,600,303.75	4,248,610.21
Sub-total of cash inflows from operating activities	143,902,154.12	616,529,591.93	145,977,496.10	615,579,191.22
Net increase in loans and advances to customers	395,419,319.45	486,828,003.56	395,751,253.30	487,708,772.11
Net increase in deposits in central bank and other banks	10,291,551.18	162,751,036.56	10,335,881.85	162,706,705.89
Cash paid for interest, fee and commission	28,434,423.87	26,127,547.39	28,434,223.84	25,996,268.54
Cash paid to and on behalf of employees	1,742,005.95	1,557,475.18	1,688,518.30	1,557,030.26
Payments of all types of taxes	15,900,686.19	11,065,377.46	15,890,683.20	11,062,747.33
Other cash paid relating to operating activities	2,130,969.51	8,028,175.26	2,032,045.75	5,537,635.50
Sub-total of cash outflows from operating activities	453,918,956.16	696,357,615.41	454,132,606.24	694,569,159.64
Net cash flows from operating activities	-310,016,802.04	-79,828,023.47	-308,155,110.13	-78,989,968.42
<b>II. Cash flows from investing activities</b>				
Cash received from disposal of investments	227,004,255.41	566,675,216.44	226,782,214.46	566,771,556.62
Cash received from returns on investments	10,983,709.74	8,949,952.89	10,816,598.33	8,795,277.59
Other cash received relating to investing activities	-	5,409.98	-	2,670.12
Sub-total of cash inflows from investing activities	237,987,965.15	575,630,579.31	237,598,812.78	575,569,504.33
Cash paid to investments	290,326,609.06	631,616,700.61	291,358,292.01	631,276,683.62
Cash paid to acquire fixed assets, intangible assets and other long-term assets	161,733.55	180,144.78	161,507.81	180,144.78
Other cash paid relating to investing activities	-	-	-	-
Sub-total of cash outflows from investing activities	290,488,342.62	631,796,845.39	291,519,799.82	631,456,828.40
Net cash flows from investing activities	-52,500,377.47	-56,166,266.08	-53,920,987.03	-55,887,324.06

Prepared by: The Export-Import Bank of China

Unit: In thousands of RMB

Item	Consolidated		The Bank	
	2019	2018	2019	2018
<b>III. Cash flows from financing activities</b>				
Cash received from capital contribution	935,481.96	402,749.74	-	-
Including: Cash received from investment by minority interests of subsidiaries	935,481.96	402,749.74	-	-
Cash received from debt securities issued	872,833,324.14	571,243,528.91	872,833,324.14	571,243,528.91
Cash received relating to other financing activities	-	-	-	-
Sub-total of cash inflows from financing activities	873,768,806.11	571,646,278.65	872,833,324.14	571,243,528.91
Cash repayments of amounts borrowed	507,861,922.98	459,643,951.97	507,861,922.98	459,643,951.97
Cash payments for interest expenses and distribution of dividends or profits	93,093,702.85	80,057,589.59	93,006,953.49	80,057,589.59
Including: Dividend paid to minority interests of subsidiaries	86,749.35	-	-	-
Other cash payments relating to financing activities	-	-	-	-
Including: cash paid to minority interests in capital reduction of subsidiaries	-	-	-	-
Sub-total of cash outflows from financing activities	600,955,625.83	539,701,541.57	600,868,876.47	539,701,541.57
Net cash flows from financing activities	272,813,180.28	31,944,737.08	271,964,447.67	31,541,987.35
<b>IV. Effect of foreign exchange rate changes on cash</b>	<b>797,450.05</b>	<b>21,548,267.49</b>	<b>790,445.80</b>	<b>21,526,095.37</b>
<b>V. Net increase in cash and cash equivalents</b>	<b>-88,906,549.18</b>	<b>-82,501,284.98</b>	<b>-89,321,203.70</b>	<b>-81,809,209.77</b>
Add: Opening balance of cash and cash equivalent	309,570,073.58	392,071,358.56	309,144,642.00	390,953,851.76
<b>VI. Closing balance of cash and cash equivalent</b>	<b>220,663,524.40</b>	<b>309,570,073.58</b>	<b>219,823,438.30</b>	<b>309,144,642.00</b>

## 合并所有者权益变动表

## 2019年度

编制单位：中国进出口银行

项目	实收资本	其他权益工具	资本公积	
			减：库存股	
一、上期期末余额	150,000,000.00	-	141,505,718.45	-
加：会计政策变更	-	-	-	-
前期差错更正	-	-	-	-
同一控制下企业合并	-	-	-	-
二、本期期初余额	150,000,000.00	-	141,505,718.45	-
三、本期增减变动金额（减少以“-”号填列）	-	-	-	-
（一）综合收益总额	-	-	-	-
（二）所有者投入和减少资本	-	-	-	-
1. 所有者投入资本	-	-	-	-
2. 其他权益工具持有者投入资本	-	-	-	-
3. 股份支付计入所有者权益的金额	-	-	-	-
4. 其他	-	-	-	-
（三）利润分配	-	-	-	-
1. 提取盈余公积	-	-	-	-
2. 提取一般风险准备	-	-	-	-
3. 对所有者的分配	-	-	-	-
4. 对其他权益工具持有者的分配	-	-	-	-
5. 其他	-	-	-	-
（四）所有者权益内部结转	-	-	-	-
1. 资本公积转增资本	-	-	-	-
2. 盈余公积转增资本	-	-	-	-
3. 盈余公积弥补亏损	-	-	-	-
4. 一般风险准备弥补亏损	-	-	-	-
5. 其他	-	-	-	-
四、本期期末余额	150,000,000.00	-	141,505,718.45	-



## Consolidated Statement of Changes in Owner's Equity

### For the year ended December 31, 2019

Prepared by: The Export-Import Bank of China

Item	Paid-in capital	Other equity instrument	Capital reserve	Less: Treasury shares
I. Balance at end of previous year	150,000,000.00	—	141,505,718.45	—
Add: Changes in accounting policies	—	—	—	—
Correction of errors	—	—	—	—
Business combination under common control	—	—	—	—
II. Balance in beginning of year	150,000,000.00	—	141,505,718.45	—
III. Movement over the year ("—" for decrease)	—	—	—	—
(I) Total comprehensive income for the year	—	—	—	—
(II) Owner's contributions and decrease of capital	—	—	—	—
1. Common shares by the Owners	—	—	—	—
2. Contributions from the holders of other equity instrument	—	—	—	—
3. Increase in owner's equity resulted from share-based payments	—	—	—	—
4. Others	—	—	—	—
(III) Appropriation of profits	—	—	—	—
1. Appropriation to surplus reserves	—	—	—	—
2. Transfer to general risk reserve	—	—	—	—
3. Distributions to Owners	—	—	—	—
4. Distributions to the holders of other equity instrument	—	—	—	—
5. Others	—	—	—	—
(IV) Transfer within equity	—	—	—	—
1. Capital reserves converting into share capital	—	—	—	—
2. Surplus reserves converting into share capital	—	—	—	—
3. Surplus reserves cover the deficit	—	—	—	—
4. General risk reserves cover the deficit	—	—	—	—
5. Others	—	—	—	—
IV. Balance at end of year	150,000,000.00	—	141,505,718.45	—

Unit: In thousands of RMB

2019						
Attributable to owners of the parent company						
Other comprehensive income	Surplus reserve	General risk reserve	Undistributed profits	Minority interests	Total owner's equity	
763,718.94	2,159,584.83	18,919,467.93	-6,564,087.82	1,345,835.34	308,130,237.67	
-	-	-	-	-	-	
-	-	-	-	-	-	
-	-	-	-	-	-	
763,718.94	2,159,584.83	18,919,467.93	-6,564,087.82	1,345,835.34	308,130,237.67	
694,886.17	-	-	5,173,386.19	1,131,815.77	7,000,088.13	
694,886.17	-	-	5,173,386.19	283,083.16	6,151,355.52	
-	-	-	-	935,481.96	935,481.96	
-	-	-	-	935,481.96	935,481.96	
-	-	-	-	-	-	
-	-	-	-	-	-	
-	-	-	-	-	-	
-	-	-	-	-86,749.35	-86,749.35	
-	-	-	-	-	-	
-	-	-	-	-86,749.35	-86,749.35	
-	-	-	-	-	-	
-	-	-	-	-	-	
-	-	-	-	-	-	
-	-	-	-	-	-	
-	-	-	-	-	-	
-	-	-	-	-	-	
-	-	-	-	-	-	
-	-	-	-	-	-	
-	-	-	-	-	-	
-	-	-	-	-	-	
1,458,605.10	2,159,584.83	18,919,467.93	-1,390,701.63	2,477,651.12	315,130,325.81	



## 合并所有者权益变动表(续)

## 2019年度

编制单位：中国进出口银行

项目				
	实收资本	其他权益工具	资本公积	减：库存股
一、上期期末余额	150,000,000.00	-	141,505,509.56	-
加：会计政策变更	-	-	-	-
前期差错更正	-	-	-	-
同一控制下企业合并	-	-	-	-
二、本期期初余额	150,000,000.00	-	141,505,509.56	-
三、本期增减变动金额(减少以“-”号填列)	-	-	208.89	-
(一) 综合收益总额	-	-	-	-
(二) 所有者投入和减少资本	-	-	208.89	-
1. 所有者投入资本	-	-	-	-
2. 其他权益工具持有者投入资本	-	-	-	-
3. 股份支付计入所有者权益的金额	-	-	-	-
4. 其他	-	-	208.89	-
(三) 利润分配	-	-	-	-
1. 提取盈余公积	-	-	-	-
2. 提取一般风险准备	-	-	-	-
3. 对所有者的分配	-	-	-	-
4. 对其他权益工具持有者的分配	-	-	-	-
5. 其他	-	-	-	-
(四) 所有者权益内部结转	-	-	-	-
1. 资本公积转增资本	-	-	-	-
2. 盈余公积转增资本	-	-	-	-
3. 盈余公积弥补亏损	-	-	-	-
4. 一般风险准备弥补亏损	-	-	-	-
5. 其他	-	-	-	-
四、本期期末余额	150,000,000.00	-	141,505,718.45	-



## Consolidated Statement of Changes in Owner's Equity (continued)

For the year ended December 31, 2019

Prepared by: The Export-Import Bank of China

Item	Paid-in capital	Other equity instrument	Capital reserve	Less: Treasury shares
I. Balance at end of previous year	150,000,000.00	—	141,505,509.56	—
Add: Changes in accounting policies	—	—	—	—
Correction of errors	—	—	—	—
Business combination under common control	—	—	—	—
II. Balance in beginning of year	150,000,000.00	—	141,505,509.56	—
III. Movement over the year ("—" for decrease)	—	—	208.89	—
(I) Total comprehensive income for the year	—	—	—	—
(II) Owner's contributions and decrease of capital	—	—	208.89	—
1. Common shares by the Owners	—	—	—	—
2. Contributions from the holders of other equity instrument	—	—	—	—
3. Increase in owner's equity resulted from share-based payments	—	—	—	—
4. Others	—	—	208.89	—
(III) Appropriation of profits	—	—	—	—
1. Appropriation to surplus reserves	—	—	—	—
2. Transfer to general risk reserve	—	—	—	—
3. Distributions to Owners	—	—	—	—
4. Distributions to the holders of other equity instrument	—	—	—	—
5. Others	—	—	—	—
(IV) Transfer within equity	—	—	—	—
1. Capital reserves converting into share capital	—	—	—	—
2. Surplus reserves converting into share capital	—	—	—	—
3. Surplus reserves cover the deficit	—	—	—	—
4. General risk reserves cover the deficit	—	—	—	—
5. Others	—	—	—	—
IV. Balance at end of year	150,000,000.00	—	141,505,718.45	—



## 银行所有者权益变动表

## 2019年度

编制单位：中国进出口银行

项目	实收资本	其他权益工具	资本公积
一、上期期末余额	150,000,000.00	—	141,505,718.45
加：会计政策变更	—	—	—
前期差错更正	—	—	—
二、本期期初余额	150,000,000.00	—	141,505,718.45
三、本期增减变动金额（减少以“-”号填列）	—	—	—
（一）综合收益总额	—	—	—
（二）所有者投入和减少资本	—	—	—
1. 所有者投入资本	—	—	—
2. 其他权益工具持有者投入资本	—	—	—
3. 股份支付计入所有者权益的金额	—	—	—
4. 其他	—	—	—
（三）利润分配	—	—	—
1. 提取盈余公积	—	—	—
2. 提取一般风险准备	—	—	—
3. 对所有者的分配	—	—	—
4. 对其他权益工具持有者的分配	—	—	—
5. 其他	—	—	—
（四）所有者权益内部结转	—	—	—
1. 资本公积转增资本	—	—	—
2. 盈余公积转增资本	—	—	—
3. 盈余公积弥补亏损	—	—	—
4. 一般风险准备弥补亏损	—	—	—
5. 其他	—	—	—
四、本期期末余额	150,000,000.00	—	141,505,718.45

单位：人民币千元

本期金额						
减：库存股	其他综合收益	盈余公积	一般风险准备	未分配利润	所有者权益合计	
-	684,325.14	2,159,584.83	18,919,467.93	-8,343,684.82	304,925,411.54	
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	684,325.14	2,159,584.83	18,919,467.93	-8,343,684.82	304,925,411.54	
-	667,326.02	-	-	6,134,544.78	6,801,870.80	
-	667,326.02	-	-	6,134,544.78	6,801,870.80	
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	1,351,651.16	2,159,584.83	18,919,467.93	-2,209,140.03	311,727,282.35	

## Statement of Changes in Owner's Equity

### For the year ended December 31, 2019

Prepared by: The Export-Import Bank of China

Item	Paid-in capital	Other equity instrument	Capital reserve
I. Balance at end of previous year	150,000,000.00	-	141,505,718.45
Add: Changes in accounting policies	-	-	-
Correction of errors	-	-	-
II. Balance in beginning of year	150,000,000.00	-	141,505,718.45
III. Movement over the year ("-" for decrease)	-	-	-
(I) Total comprehensive income for the year	-	-	-
(II) Owner's contributions and decrease of capital	-	-	-
1. Common shares by the Owners	-	-	-
2. Contributions from the holders of other equity instrument	-	-	-
3. Increase in owner's equity resulted from share-based payments	-	-	-
4. Others	-	-	-
(III) Appropriation of profits	-	-	-
1. Appropriation to surplus reserves	-	-	-
2. Transfer to general risk reserve	-	-	-
3. Distributions to Owners	-	-	-
4. Distributions to the holders of other equity instrument	-	-	-
5. Others	-	-	-
(IV) Transfer within equity	-	-	-
1. Capital reserves converting into share capital	-	-	-
2. Surplus reserves converting into share capital	-	-	-
3. Surplus reserves cover the deficit	-	-	-
4. General risk reserves cover the deficit	-	-	-
5. Others	-	-	-
IV. Balance at end of year	150,000,000.00	-	141,505,718.45





## 银行所有者权益变动表（续）

### 2019年度

编制单位：中国进出口银行

项目	实收资本	其他权益工具	资本公积
一、上期期末余额	150,000,000.00	-	141,505,509.56
加：会计政策变更	-	-	-
前期差错更正	-	-	-
二、本期期初余额	150,000,000.00	-	141,505,509.56
三、本期增减变动金额（减少以“-”号填列）	-	-	208.89
（一）综合收益总额	-	-	-
（二）所有者投入和减少资本	-	-	208.89
1. 所有者投入资本	-	-	-
2. 其他权益工具持有者投入资本	-	-	-
3. 股份支付计入所有者权益的金额	-	-	-
4. 其他	-	-	208.89
（三）利润分配	-	-	-
1. 提取盈余公积	-	-	-
2. 提取一般风险准备	-	-	-
3. 对所有者的分配	-	-	-
4. 对其他权益工具持有者的分配	-	-	-
5. 其他	-	-	-
（四）所有者权益内部结转	-	-	-
1. 资本公积转增资本	-	-	-
2. 盈余公积转增资本	-	-	-
3. 盈余公积弥补亏损	-	-	-
4. 一般风险准备弥补亏损	-	-	-
5. 其他	-	-	-
四、本期期末余额	150,000,000.00	-	141,505,718.45

单位：人民币千元

上期金额					
减：库存股	其他综合收益	盈余公积	一般风险准备	未分配利润	所有者权益合计
-	-801,256.29	2,159,584.83	18,919,467.93	-12,996,214.87	298,787,091.16
-	-	-	-	-	-
-	-	-	-	-	-
-	-801,256.29	2,159,584.83	18,919,467.93	-12,996,214.87	298,787,091.16
-	1,485,581.44	-	-	4,652,530.05	6,138,320.38
-	1,485,581.44	-	-	4,652,530.05	6,138,111.49
-	-	-	-	-	208.89
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	208.89
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	684,325.14	2,159,584.83	18,919,467.93	-8,343,684.82	304,925,411.54

## Statement of Changes in Owner's Equity (continued)

For the year ended December 31, 2019

Prepared by: The Export-Import Bank of China

Item	Paid-in capital	Other equity instrument	Capital reserve
I. Balance at end of previous year	150,000,000.00	-	141,505,509.56
Add: Changes in accounting policies	-	-	-
Correction of errors	-	-	-
II. Balance in beginning of year	150,000,000.00	-	141,505,509.56
III. Movement over the year ("-" for decrease)	-	-	208.89
(I) Total comprehensive income for the year	-	-	-
(II) Owner's contributions and decrease of capital	-	-	208.89
1. Common shares by the Owners	-	-	-
2. Contributions from the holders of other equity instrument	-	-	-
3. Increase in owner's equity resulted from share-based payments	-	-	-
4. Others	-	-	208.89
(III) Appropriation of profits	-	-	-
1. Appropriation to surplus reserves	-	-	-
2. Transfer to general risk reserve	-	-	-
3. Distributions to Owners	-	-	-
4. Distributions to the holders of other equity instrument	-	-	-
5. Others	-	-	-
(IV) Transfer within equity	-	-	-
1. Capital reserves converting into share capital	-	-	-
2. Surplus reserves converting into share capital	-	-	-
3. Surplus reserves cover the deficit	-	-	-
4. General risk reserves cover the deficit	-	-	-
5. Others	-	-	-
IV. Balance at end of year	150,000,000.00	-	141,505,718.45

